

STUDENT COMMENCEMENTS VS ENROLMENTS DATA
FOR CHINA YTD AUG 2021 (NO NAT)



NOTES
Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier
Commencements - new students starting a course (Good indicator of current activity & trends in a market)
 **To increase enrolments, one must first increase commencements.
 *Australia Totals - does not include NAT figures
 NAT - providers that have a single CRICOS registration number across different states/territories
 If you would like to discuss this data with the StudyPerth team or if you would like data from other markets, please contact: members@studyperth.com.au

WA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	4,094	4,429	4,821	5,234	5,404	4,948	4,109	-17.0%	1,631	1,840	1,977	2,041	2,054	1,703	1,191	-30.1%
VET	428	379	488	589	516	432	452	4.6%	262	241	319	316	293	224	239	6.7%
Schools	221	291	276	315	301	246	200	-18.7%	131	137	127	157	155	89	84	-5.6%
ELICOS	1,203	1,139	1,314	1,348	1,240	937	430	-54.1%	852	781	943	920	821	559	239	-57.2%
Other (Non-Award)	411	377	371	343	358	195	90	-53.8%	256	247	259	253	275	116	35	-69.8%
Grand Total	6,357	6,615	7,270	7,829	7,819	6,758	5,281		3,132	3,246	3,625	3,687	3,598	2,691	1,788	
yr on yr change	4.1%	9.9%	7.7%	-0.1%	-13.6%	-21.9%			3.6%	11.7%	1.7%	-2.4%	-25.2%	-33.6%		
WA's share of the Australian market	4.2%	3.8%	3.5%	3.3%	3.3%	3.1%	2.8%		4.2%	3.8%	3.6%	3.4%	3.5%	3.4%	2.8%	

AUSTRALIA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	93,847	109,598	130,254	149,510	158,562	155,426	146,925	-5.5%	40,092	47,535	55,868	60,767	59,456	51,755	46,339	-10.5%
VET	11,201	11,546	13,952	18,621	20,248	19,021	16,188	-14.9%	6,623	6,504	8,402	9,295	11,010	8,319	6,856	-17.6%
Schools	9,638	11,447	12,876	13,229	11,666	8,877	6,017	-32.2%	4,716	5,244	5,844	5,432	4,243	2,797	1,517	-45.8%
ELICOS	26,579	29,050	32,590	35,426	31,770	20,932	9,212	-56.0%	16,874	18,110	21,371	22,780	19,121	10,951	5,177	-52.7%
Other (Non-Award)	9,707	13,379	17,619	17,602	16,146	12,379	7,566	-38.9%	6,283	8,879	10,361	10,092	9,012	5,840	3,383	-42.1%
Grand Total	150,972	175,020	207,291	234,388	238,392	216,635	185,908		74,588	86,272	101,846	108,366	102,842	79,662	63,272	
yr on yr change	15.9%	18.4%	13.1%	1.7%	-9.1%	-14.2%			15.7%	18.1%	6.4%	-5.1%	-22.5%	-20.6%		

WA Top 10 Detailed Fields of Education		
Fields of Study	Enrolments	% of Total
Management and Commerce, n.f.d.	817	15%
Engineering and Related Technologies, n.f.d.	481	9%
ELICOS	430	8%
Business and Management, n.f.d.	400	8%
Natural and Physical Sciences, n.e.c.	393	7%
Management and Commerce, n.e.c.	295	6%
General Primary and Secondary Education Programmes	200	4%
Business Management	143	3%
Banking and Finance	128	2%
Translating and Interpreting	85	2%
Other	1909	36%
Total	5281	

Sum of DATA YTD Enrolments																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	59,181	54,604	49,741	48,927	52,182	57,880	66,309	77,381	88,162	90,112	86,463	78,521	42.2%	2.3%	-9.2%	32.7%	-17.3%	60.5%
VIC	45,355	42,169	39,020	38,848	43,394	51,368	60,949	72,439	81,063	81,303	70,771	57,095	30.7%	-2.0%	-19.3%	25.9%	-14.3%	47.0%
QLD	17,485	17,127	15,346	14,594	15,262	16,876	19,325	23,375	27,880	29,656	27,129	24,025	12.9%	0.4%	-11.4%	37.4%	-16.5%	64.6%
SA	11,441	10,758	9,883	9,406	10,166	11,312	12,541	13,968	13,823	13,967	12,583	10,266	5.5%	-0.3%	-18.4%	-10.3%	-17.8%	9.1%
WA	7,811	7,559	7,065	6,634	6,262	6,357	6,615	7,270	7,829	7,819	6,758	5,281	2.8%	-0.3%	-21.9%	-32.4%	-15.1%	-20.4%
TAS	1,764	1,579	1,560	1,436	1,360	1,487	1,972	3,390	4,222	4,962	4,549	3,436	1.8%	-0.3%	-24.5%	-94.8%	-18.6%	139.3%
NT	127	113	109	89	117	144	186	213	272	362	440	422	0.2%	0.0%	-4.1%	232.3%	-29.9%	374.2%
ACT	4,198	4,443	4,495	4,391	5,041	5,539	7,121	9,255	11,137	10,211	7,942	6,862	3.7%	0.0%	-13.6%	63.5%	4.6%	56.3%
*Total	147,362	138,354	127,232	124,349	133,855	150,972	175,020	207,291	234,388	238,392	216,635	185,908			-14.2%	26.2%	-15.6%	49.5%

Sum of DATA YTD Commencements																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	28,568	24,911	22,177	23,284	25,864	28,810	33,069	37,241	40,031	38,602	31,901	27,752	43.9%	3.8%	-13.0%	-2.9%	-18.5%	19.2%
VIC	21,151	18,748	16,970	18,028	21,577	24,953	28,865	34,763	36,926	33,998	25,157	17,988	28.4%	-3.2%	-28.5%	-15.0%	-14.8%	-0.2%
QLD	9,340	8,309	7,075	6,966	7,521	8,689	10,382	12,868	14,205	14,190	11,100	8,884	14.0%	0.1%	-20.0%	-4.9%	-25.4%	27.5%
SA	5,230	4,386	3,881	3,974	4,963	5,513	5,954	6,615	5,989	6,077	4,708	3,381	5.3%	-0.6%	-28.2%	-35.4%	-24.0%	-14.9%
WA	3,926	3,522	3,248	3,154	2,977	3,132	3,246	3,625	3,687	3,598	2,691	1,788	2.8%	-0.6%	-33.6%	-54.5%	-19.7%	-43.3%
TAS	952	720	646	574	648	801	1,168	2,044	2,070	2,336	1,562	1,052	1.7%	-0.3%	-32.7%	10.5%	-39.7%	83.3%
NT	70	56	59	36	66	75	94	109	125	170	191	134	0.2%	0.0%	-29.8%	91.4%	-48.6%	272.2%
ACT	2,109	2,022	2,058	2,058	2,650	2,613	3,494	4,581	5,333	3,871	2,352	2,293	3.6%	0.7%	-2.5%	8.7%	-2.4%	11.4%
*Total	71,346	62,676	56,125	58,084	66,317	74,588	86,272	101,846	108,366	102,842	79,662	63,272			-20.6%	-11.3%	-18.6%	8.9%

STUDENT COMMENCEMENTS VS ENROLMENTS DATA
FOR INDIA YTD AUG 2021 (NO NAT)



NOTES

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

**To increase enrolments, one must first increase commencements.

*Australia Totals - does not include NAT figures

NAT - providers that have a single CRICOS registration number across different states/territories

If you would like to discuss this data with the StudyPerth team or if you would like data from other markets, please contact: members@studyperth.com.au

WA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	2,207	3,042	3,283	3,761	4,945	4,437	3,194	-28.0%	1,177	1,589	1,398	1,844	2,390	1,202	678	-43.6%
VET	2,240	3,263	3,433	2,991	2,603	3,590	4,236	18.0%	1,510	2,152	1,814	1,488	1,306	1,923	1,981	3.0%
Schools	20	16	17	16	17	14	11	-21.4%	7	11	7	9	8	5	3	-40.0%
ELICOS	865	853	428	326	425	174	95	-45.4%	682	505	262	239	266	127	71	-44.1%
Other (Non-Award)	31	12	13	13	33	23	8	-65.2%	19	8	13	8	29	13	5	-61.5%
Grand Total	5,363	7,186	7,174	7,107	8,023	8,238	7,544		3,395	4,265	3,494	3,588	3,999	3,270	2,738	
yr on yr change	34.0%	-0.2%	-0.9%	12.9%	2.7%	-8.4%			25.6%	-18.1%	2.7%	11.5%	-18.2%	-16.3%		
WA's share of the Australian market	8.5%	10.4%	9.1%	7.6%	6.4%	6.2%	6.3%		10.7%	13.1%	9.6%	8.0%	6.7%	6.7%	7.1%	

AUSTRALIA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	32,364	40,906	50,907	65,564	85,063	76,610	55,238	-27.9%	14,626	17,144	21,547	28,253	35,451	19,224	10,341	-46.2%
VET	24,511	23,769	23,364	23,550	34,040	52,280	61,912	18.4%	12,706	12,205	11,651	12,975	19,505	26,912	27,292	1.4%
Schools	214	204	208	253	281	242	191	-21.1%	97	95	84	115	117	99	41	-58.6%
ELICOS	5,623	4,023	3,779	3,744	4,796	3,460	1,333	-61.5%	3,976	2,853	2,769	3,185	3,758	2,266	801	-64.7%
Other (Non-Award)	370	302	342	430	570	462	215	-53.5%	266	202	245	341	422	292	133	-54.5%
Grand Total	63,082	69,204	78,600	93,541	124,750	133,054	118,889		31,671	32,499	36,296	44,869	59,253	48,793	38,608	
yr on yr change	9.7%	13.6%	19.0%	33.4%	6.7%	-10.6%			2.6%	11.7%	23.6%	32.1%	-17.7%	-20.9%		

WA Top 10 Detailed Fields of Education		
Fields of Study	Enrolments	% of Total
Cookery	1216	16%
Hospitality Management	878	12%
Business Management	564	7%
General Nursing	332	4%
Human Welfare Studies and Services, n.f.d.	287	4%
Engineering and Related Technologies, n.e.c.	280	4%
Automotive Engineering and Technology, n.e.c.	271	4%
Information Technology, n.f.d.	258	3%
Business and Management, n.f.d.	223	3%
Food and Hospitality, n.e.c.	209	3%
Other	3026	40%
Total	7544	

Sum of DATA YTD Enrolments																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	19,841	13,402	10,089	8,749	11,286	14,420	16,602	19,666	23,884	31,035	32,243	28,111	23.6%	-0.6%	-12.8%	41.7%	-55.9%	221.3%
VIC	40,549	28,691	22,020	20,011	24,478	27,533	29,835	35,947	43,399	58,505	61,898	53,650	45.1%	-1.4%	-13.3%	32.3%	-50.6%	168.1%
QLD	15,947	11,389	8,440	6,925	9,765	11,097	10,812	10,489	11,648	15,505	15,675	13,710	11.5%	-0.2%	-12.5%	-14.0%	-56.6%	98.0%
SA	5,968	4,470	3,172	2,860	3,015	3,050	3,239	3,499	4,885	7,743	9,943	10,121	8.5%	1.0%	1.8%	69.6%	-52.1%	253.9%
WA	6,126	4,399	3,261	2,739	3,508	5,363	7,186	7,174	7,107	8,023	8,238	7,544	6.3%	0.2%	-8.4%	23.1%	-55.3%	175.4%
TAS	158	128	109	124	312	657	569	737	1,115	1,943	2,478	2,613	2.2%	0.3%	5.4%	1553.8%	-21.5%	2007.3%
NT	174	146	128	126	190	248	280	310	340	469	660	686	0.6%	0.1%	3.9%	294.3%	-27.6%	444.4%
ACT	618	509	392	359	569	710	681	778	1,163	1,527	1,919	2,454	2.1%	0.6%	27.9%	297.1%	-41.9%	583.6%
*Total	89,381	63,135	47,614	41,904	53,130	63,082	69,204	78,600	93,541	124,750	133,054	118,889			-10.6%	33.0%	-53.1%	183.7%

Sum of DATA YTD Commencements																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	7,020	5,528	4,049	3,938	6,381	7,477	7,739	8,889	10,999	14,010	11,160	8,253	21.4%	-1.5%	-26.0%	17.6%	-43.9%	109.6%
VIC	14,119	11,567	9,440	9,659	13,488	13,214	13,747	17,345	20,786	27,538	22,123	17,086	44.3%	-1.1%	-22.8%	21.0%	-31.6%	76.9%
QLD	6,168	4,636	3,550	3,368	6,021	5,243	4,667	4,125	5,443	7,426	5,738	4,316	11.2%	-0.6%	-24.8%	-30.0%	-45.4%	28.1%
SA	2,036	1,480	1,241	1,247	1,422	1,362	1,469	1,577	2,690	4,265	4,327	3,618	9.4%	0.5%	-16.4%	77.7%	-38.8%	190.1%
WA	2,133	1,681	1,399	1,343	2,166	3,395	4,265	3,494	3,588	3,999	3,270	2,738	7.1%	0.4%	-16.3%	28.4%	-37.0%	103.9%
TAS	54	50	47	61	236	510	245	409	666	1,061	1,056	1,324	3.4%	1.3%	25.4%	2351.9%	13.0%	2070.5%
NT	97	68	61	61	106	122	103	110	123	221	271	228	0.6%	0.0%	-15.9%	135.1%	-37.1%	273.8%
ACT	216	158	166	166	344	348	264	347	574	733	848	1,045	2.3%	1.0%	23.2%	383.8%	-23.1%	529.5%
*Total	31,843	25,193	19,946	19,848	30,165	31,671	32,499	36,296	44,869	59,253	48,793	38,608			-20.9%	21.2%	-37.7%	94.5%

STUDENT COMMENCEMENTS VS ENROLMENTS DATA
FOR INDONESIA YTD AUG 2021 (NO NAT)



NOTES

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

**To increase enrolments, one must first increase commencements.

*Australia Totals - does not include NAT figures

NAT - providers that have a single CRICOS registration number across different states/territories

If you would like to discuss this data with the StudyPerth team or if you would like data from other markets, please contact: members@studyperth.com.au

WA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	809	731	671	641	663	644	589	-8.5%	267	244	229	236	257	203	170	-16.3%
VET	352	303	283	243	275	272	238	-12.5%	236	177	188	147	174	158	127	-19.6%
Schools	38	38	41	37	42	50	36	-28.0%	16	16	15	18	22	24	13	-45.8%
ELICOS	86	90	75	69	83	52	36	-30.8%	66	72	50	44	62	32	23	-28.1%
Other (Non-Award)	37	33	38	33	41	20	15	-25.0%	21	27	33	25	22	16	6	-62.5%
Grand Total	1,322	1,195	1,108	1,023	1,104	1,038	914		606	536	515	470	537	433	339	
yr on yr change	-9.6%	-7.3%	-7.7%	7.9%	-6.0%	-11.9%			-11.6%	-3.9%	-8.7%	14.3%	-19.4%	-21.7%		
WA's share of the Australian market	7.8%	6.8%	6.2%	5.5%	5.5%	5.0%	5.2%		7.3%	6.3%	6.4%	5.8%	6.0%	5.3%	5.7%	

AUSTRALIA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	8,106	8,346	8,861	9,372	9,991	10,116	8,988	-11.2%	2,970	3,130	3,188	3,399	3,650	3,186	2,285	-28.3%
VET	6,819	7,420	7,116	7,408	8,285	9,101	7,808	-14.2%	3,949	4,077	3,581	3,548	4,025	4,115	3,262	-20.7%
Schools	196	204	217	202	181	170	134	-21.2%	71	72	76	74	70	63	35	-44.4%
ELICOS	1,322	1,098	1,049	871	1,007	790	370	-53.2%	1,026	882	786	664	755	569	285	-49.9%
Other (Non-Award)	573	591	739	760	554	302	302	-45.5%	318	358	468	452	434	297	124	-58.2%
Grand Total	17,016	17,659	17,982	18,613	20,224	20,731	17,602		8,334	8,519	8,099	8,137	8,934	8,230	5,991	
yr on yr change	3.8%	1.8%	3.5%	8.7%	2.5%	-15.1%			2.2%	-4.9%	0.5%	9.8%	-7.9%	-27.2%		

WA Top 10 Detailed Fields of Education		
Fields of Study	Enrolments	% of Total
Business and Management, n.f.d.	82	9%
Cookery	73	8%
Natural and Physical Sciences, n.e.c.	72	8%
Hospitality Management	59	6%
Management and Commerce, n.f.d.	41	4%
General Primary and Secondary Education Programmes	36	4%
General Primary and Secondary Education Programmes	36	4%
General Primary and Secondary Education Programmes	36	4%
Engineering and Related Technologies, n.f.d.	32	4%
Society and Culture, n.f.d.	28	3%
Other	419	46%
Total	914	

Sum of DATA YTD Enrolments																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	7,492	7,273	7,568	7,482	8,039	9,249	9,699	9,461	9,510	10,301	11,004	9,371	53.2%	0.2%	-14.8%	25.1%	-0.1%	25.2%
VIC	5,475	5,410	5,064	4,799	4,641	4,812	5,071	5,591	6,215	6,852	6,723	5,466	31.1%	-1.4%	-18.7%	-0.2%	-12.3%	13.9%
QLD	842	816	790	802	835	845	905	958	1,013	1,088	1,046	990	5.6%	0.6%	-5.4%	17.6%	-4.8%	23.4%
SA	421	388	392	411	395	388	341	337	297	304	339	334	1.9%	0.3%	-1.5%	-20.7%	-2.4%	-18.7%
WA	1,846	1,688	1,603	1,508	1,385	1,322	1,195	1,108	1,023	1,104	1,038	914	5.2%	0.2%	-11.9%	-50.5%	-18.3%	-39.4%
TAS	20	17	20	20	18	28	31	43	72	140	164	145	0.8%	0.0%	-11.6%	625.0%	0.0%	625.0%
NT	132	120	101	129	106	133	142	144	125	132	143	126	0.7%	0.0%	-11.9%	-4.5%	-2.3%	-2.3%
ACT	270	267	278	262	237	238	275	340	358	303	274	256	1.5%	0.1%	-6.6%	-5.2%	-3.0%	-2.3%
*Total	16,498	15,980	15,817	15,414	15,659	17,016	17,659	17,982	18,613	20,224	20,731	17,602			-15.1%	6.7%	-6.6%	14.2%

Sum of DATA YTD Commencements																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	3,388	3,583	3,697	3,666	4,155	4,951	5,042	4,358	4,146	4,490	4,481	3,388	56.6%	2.1%	-24.4%	0.0%	8.2%	-7.6%
VIC	2,356	2,292	2,046	1,894	2,041	2,106	2,189	2,445	2,749	3,055	2,572	1,593	26.6%	-4.7%	-38.1%	-32.4%	-19.6%	-15.9%
QLD	338	339	317	359	371	385	403	433	429	500	400	386	6.4%	1.6%	-3.5%	14.2%	6.2%	7.5%
SA	158	144	161	150	151	124	144	131	109	133	134	119	2.0%	0.4%	-11.2%	-24.7%	-5.1%	-20.7%
WA	816	726	689	697	620	606	536	515	470	537	433	339	5.7%	0.4%	-21.7%	-58.5%	-14.6%	-51.4%
TAS	5	7	8	8	8	13	19	18	49	75	71	51	0.9%	0.0%	-28.2%	920.0%	60.0%	537.5%
NT	64	49	37	49	32	44	49	44	43	56	53	40	0.7%	0.0%	-24.5%	-37.5%	-23.4%	-18.4%
ACT	130	108	116	106	97	105	137	155	142	88	86	75	1.3%	0.2%	-12.8%	-42.3%	-18.5%	-29.2%
*Total	7,255	7,249	7,071	6,929	7,477	8,334	8,519	8,099	8,137	8,934	8,230	5,991			-27.2%	-17.4%	-4.5%	-13.5%

STUDENT COMMENCEMENTS VS ENROLMENTS DATA
FOR MALAYSIA YTD AUG 2021 (NO NAT)



NOTES
Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier
Commencements - new students starting a course (Good indicator of current activity & trends in a market)
 **To increase enrolments, one must first increase commencements.
 *Australia Totals - does not include NAT figures
 NAT - providers that have a single CRICOS registration number across different states/territories
 If you would like to discuss this data with the StudyPerth team or if you would like data from other markets, please contact: members@studyperth.com.au

WA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	2,025	1,950	1,820	1,760	1,692	1,518	1,200	-20.9%	753	710	659	637	601	476	269	-43.5%
VET	726	823	931	940	755	604	443	-26.7%	456	538	576	538	409	309	205	-33.7%
Schools	91	82	71	59	58	45	35	-22.2%	43	35	31	22	27	22	6	-72.7%
ELICOS	334	443	417	307	244	156	70	-55.1%	232	293	270	212	154	82	43	-47.6%
Other (Non-Award)	121	111	107	126	131	75	23	-69.3%	98	89	82	92	93	39	9	-76.9%
Grand Total	3,297	3,409	3,346	3,192	2,880	2,398	1,771		1,582	1,665	1,618	1,501	1,284	928	532	
yr on yr change	3.4%	-1.8%	-1.8%	-4.6%	-9.8%	-16.7%	-26.1%		5.2%	-2.8%	-7.2%	-14.5%	-27.7%	-42.7%		
WA's share of the Australian market	14.9%	13.4%	11.4%	10.5%	10.3%	10.0%	9.8%		15.1%	13.4%	11.5%	10.8%	10.9%	10.4%	9.3%	

AUSTRALIA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	14,219	14,417	14,490	13,843	12,845	11,178	8,659	-22.5%	5,605	5,391	5,181	4,568	4,158	3,121	1,945	-37.7%
VET	5,180	7,120	10,457	12,102	11,246	10,032	8,418	-16.1%	3,057	4,411	6,070	6,320	5,146	4,108	3,376	-17.8%
Schools	392	414	365	331	289	243	175	-28.0%	166	191	145	123	92	92	36	-60.9%
ELICOS	1,535	2,467	2,778	2,824	2,325	1,776	612	-65.5%	1,109	1,715	1,847	1,917	1,490	1,105	332	-70.0%
Other (Non-Award)	761	928	1,176	1,235	1,132	699	148	-78.8%	559	698	857	964	926	528	60	-88.6%
Grand Total	22,087	25,346	29,266	30,335	27,837	23,928	18,012		10,496	12,406	14,100	13,892	11,812	8,954	5,749	
yr on yr change	14.8%	15.5%	3.7%	-8.2%	-14.0%	-24.7%			18.2%	13.7%	-1.5%	-15.0%	-24.2%	-35.8%		

WA Top 10 Detailed Fields of Education		
Fields of Study	Enrolments	% of Total
Business and Management, n.f.d.	138	8%
Business Management	116	7%
Engineering and Related Technologies, n.f.d.	104	6%
Management and Commerce, n.f.d.	102	6%
Cookery	82	5%
ELICOS	70	4%
Hospitality Management	68	4%
Natural and Physical Sciences, n.e.c.	62	4%
_Dual Qualification	47	3%
General Nursing	41	2%
Other	941	53%
Total	1771	

Sum of DATA YTD Enrolments																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	3,614	3,627	3,536	3,426	3,581	3,845	4,656	6,050	6,915	6,761	6,280	5,007	27.8%	1.6%	-20.3%	38.5%	-5.2%	46.1%
VIC	8,440	8,147	7,718	7,700	8,240	9,432	11,543	14,176	14,882	13,338	11,121	7,958	44.2%	-2.3%	-28.4%	-5.7%	-8.8%	3.4%
QLD	2,586	2,522	2,342	2,277	2,486	2,729	2,937	2,960	2,753	2,405	2,028	1,643	9.1%	0.6%	-19.0%	-36.5%	-11.9%	-27.8%
SA	2,497	2,291	2,045	1,986	1,824	1,757	1,726	1,669	1,533	1,425	1,274	956	5.3%	0.0%	-25.0%	-61.7%	-20.5%	-51.9%
WA	4,133	4,009	3,654	3,441	3,224	3,297	3,409	3,346	3,192	2,880	2,398	1,771	9.8%	-0.2%	-26.1%	-57.1%	-16.7%	-48.5%
TAS	770	751	750	729	639	628	712	704	686	618	486	374	2.1%	0.0%	-23.0%	-51.4%	-5.3%	-48.7%
NT	39	41	26	22	17	16	23	31	32	42	37	39	0.2%	0.1%	5.4%	0.0%	-43.6%	77.3%
ACT	556	578	516	456	425	376	338	330	342	368	304	264	1.5%	0.2%	-13.2%	-52.5%	-18.0%	-42.1%
*Total	22,635	21,970	20,594	20,046	20,445	22,087	25,346	29,266	30,335	27,837	23,928	18,012			-24.7%	-20.4%	-11.4%	-10.1%

Sum of DATA YTD Commencements																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	1,474	1,430	1,320	1,447	1,708	1,831	2,404	3,046	3,199	2,971	2,531	1,844	32.1%	3.8%	-27.1%	25.1%	-1.8%	27.4%
VIC	3,248	3,267	3,130	3,323	4,176	4,663	5,995	7,242	7,195	5,802	4,154	2,376	41.3%	-5.1%	-42.8%	-26.8%	2.3%	-28.5%
QLD	1,117	968	854	911	1,106	1,306	1,196	1,141	1,097	893	691	556	9.7%	2.0%	-19.5%	-50.2%	-18.4%	-39.0%
SA	945	833	746	770	659	731	680	651	546	527	400	242	4.2%	-0.3%	-39.5%	-74.4%	-18.5%	-68.6%
WA	1,721	1,723	1,527	1,543	1,463	1,582	1,665	1,618	1,501	1,284	928	532	9.3%	-1.1%	-42.7%	-69.1%	-10.3%	-65.5%
TAS	285	280	318	255	207	254	323	253	210	188	151	110	1.9%	0.2%	-27.2%	-61.4%	-10.5%	-56.9%
NT	25	19	8	11	5	8	10	20	13	19	14	10	0.2%	0.0%	-28.6%	-60.0%	-56.0%	-9.1%
ACT	200	205	131	141	157	121	133	129	131	128	85	79	1.4%	0.4%	-7.1%	-60.5%	-29.5%	-44.0%
*Total	9,015	8,729	8,037	8,403	9,482	10,496	12,406	14,100	13,892	11,812	8,954	5,749			-35.8%	-36.2%	-6.8%	-31.6%

STUDENT COMMENCEMENTS VS ENROLMENTS DATA
FOR PHILIPPINES YTD AUG 2021 (NO NAT)



NOTES

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

**To increase enrolments, one must first increase commencements.

*Australia Totals - does not include NAT figures

NAT - providers that have a single CRICOS registration number across different states/territories

If you would like to discuss this data with the StudyPerth team or if you would like data from other markets, please contact: members@studyperth.com.au

WA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	202	220	199	210	385	400	247	-38.3%	104	110	80	104	271	129	71	-45.0%
VET	390	332	278	304	573	868	899	3.6%	243	201	173	188	417	398	393	-1.3%
Schools	13	10	6	6	5	6	6	0.0%	3	3	1	5	2	2	1	-50.0%
ELICOS	21	29	20	13	37	22	13	-40.9%	16	20	14	7	26	15	12	-20.0%
Other (Non-Award)	7	3	5	3	4	12	4	-66.7%	7	3	5	2	4	7	3	-57.1%
Grand Total	633	594	508	536	1,004	1,308	1,169		373	337	273	306	720	551	480	
yr on yr change	-6.2%	-14.5%	5.5%	87.3%	30.3%	-10.6%			-9.7%	-19.0%	12.1%	135.3%	-23.5%	-12.9%		
WA's share of the Australian market	6.6%	6.0%	5.3%	5.2%	5.8%	5.9%	6.3%		7.8%	7.0%	6.4%	6.2%	7.2%	6.2%	7.1%	

AUSTRALIA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	3,702	4,197	4,065	3,944	4,439	4,390	3,618	-17.6%	1,491	1,689	1,398	1,427	1,897	1,580	1,069	-32.3%
VET	5,344	5,078	4,993	5,797	12,148	17,002	14,677	-13.7%	2,825	2,699	2,506	3,114	7,628	6,951	5,443	-21.7%
Schools	96	110	104	101	99	98	76	-22.4%	44	56	36	42	42	39	22	-43.6%
ELICOS	362	373	325	328	474	380	220	-42.1%	283	296	245	244	388	257	175	-31.9%
Other (Non-Award)	128	125	139	135	140	158	52	-67.1%	110	94	112	112	110	109	26	-76.1%
Grand Total	9,632	9,883	9,626	10,305	17,300	22,028	18,643		4,753	4,834	4,297	4,939	10,065	8,936	6,735	
yr on yr change	2.6%	-2.6%	7.1%	67.9%	27.3%	-15.4%			1.7%	-11.1%	14.9%	103.8%	-11.2%	-24.6%		

WA Top 10 Detailed Fields of Education		
Fields of Study	Enrolments	% of Total
Cookery	208	18%
Business Management	145	12%
Hospitality Management	121	10%
Occupational Health and Safety	92	8%
General Nursing	61	5%
Care for the Aged	41	4%
Childrens Services	36	3%
Education, n.e.c.	31	3%
Business and Management, n.f.d.	24	2%
Management and Commerce, n.f.d.	21	2%
Other	389	33%
Total	1169	

Sum of DATA YTD Enrolments																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	2,399	2,861	3,203	3,712	4,528	4,579	4,552	4,235	4,389	6,507	8,208	6,965	37.4%	0.1%	-15.1%	190.3%	54.7%	87.6%
VIC	597	799	1,130	1,596	2,075	2,202	2,476	2,590	2,908	5,047	6,554	5,645	30.3%	0.5%	-13.9%	845.6%	167.3%	253.7%
QLD	645	698	725	867	1,069	1,231	1,308	1,378	1,551	3,342	4,175	3,393	18.2%	-0.8%	-18.7%	426.0%	34.4%	291.3%
SA	178	269	325	481	546	402	362	373	409	780	1,024	852	4.6%	-0.1%	-16.8%	378.7%	170.2%	77.1%
WA	263	291	373	493	607	633	594	508	536	1,004	1,308	1,169	6.3%	0.3%	-10.6%	344.5%	87.5%	137.1%
TAS	11	12	21	23	25	25	30	58	83	154	186	168	0.9%	0.1%	-9.7%	1427.3%	109.1%	630.4%
NT	126	154	185	239	260	250	239	218	214	265	288	200	1.1%	-0.2%	-30.6%	58.7%	89.7%	-16.3%
ACT	80	93	121	144	214	309	321	265	215	201	285	251	1.3%	0.1%	-11.9%	213.8%	80.0%	74.3%
*Total	4,299	5,177	6,084	7,559	9,329	9,632	9,883	9,626	10,305	17,300	22,028	18,643			-15.4%	333.7%	75.8%	146.6%

Sum of DATA YTD Commencements																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change In M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	1,200	1,574	1,779	2,070	2,428	2,186	2,076	1,739	1,955	3,563	3,194	2,386	35.4%	-0.3%	-25.3%	98.8%	72.5%	15.3%
VIC	347	483	648	963	1,128	1,087	1,300	1,239	1,484	2,932	2,777	2,055	30.5%	-0.6%	-26.0%	492.2%	177.5%	113.4%
QLD	325	369	404	497	579	607	683	616	755	2,017	1,663	1,288	19.1%	0.5%	-22.5%	296.3%	52.9%	159.2%
SA	103	163	170	289	270	193	161	191	219	488	410	293	4.4%	-0.2%	-28.5%	184.5%	180.6%	1.4%
WA	136	146	236	339	380	373	337	273	306	720	551	480	7.1%	1.0%	-12.9%	252.9%	149.3%	41.6%
TAS	5	9	15	10	18	14	17	35	40	82	87	66	1.0%	0.0%	-24.1%	1220.0%	100.0%	560.0%
NT	68	94	93	120	115	101	88	74	84	140	110	65	1.0%	-0.3%	-40.9%	-4.4%	76.5%	-45.8%
ACT	44	47	78	82	142	192	172	130	96	123	144	102	1.5%	-0.1%	-29.2%	131.8%	86.4%	24.4%
*Total	2,228	2,885	3,424	4,373	5,063	4,753	4,834	4,297	4,939	10,065	8,936	6,735			-24.6%	202.3%	96.3%	54.0%

STUDENT COMMENCEMENTS VS ENROLMENTS DATA
FOR VIETNAM YTD AUG 2021 (NO NAT)



NOTES

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

**To increase enrolments, one must first increase commencements.

*Australia Totals - does not include NAT figures

NAT - providers that have a single CRICOS registration number across different states/territories

If you would like to discuss this data with the StudyPerth team or if you would like data from other markets, please contact: members@studyperth.com.au

WA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	685	808	837	771	701	682	644	-5.6%	279	357	335	227	212	236	187	-20.8%
VET	509	558	565	487	373	334	357	6.9%	359	372	363	253	198	185	210	13.5%
Schools	128	135	122	132	139	148	114	-23.0%	67	65	52	70	81	82	45	-45.1%
ELICOS	504	520	293	147	176	206	105	-49.0%	336	339	175	101	133	112	69	-38.4%
Other (Non-Award)	24	32	59	46	55	41	13	-68.3%	16	28	47	32	42	18	5	-72.2%
Grand Total	1,850	2,053	1,876	1,583	1,444	1,411	1,233		1,057	1,161	972	683	666	633	516	
yr on yr change	11.0%	-8.6%	-15.6%	-8.8%	-2.3%	-12.6%			9.8%	-16.3%	-29.7%	-2.5%	-5.0%	-18.5%		
WA's share of the Australian market	7.1%	7.7%	6.8%	5.8%	5.0%	5.0%	5.3%		8.0%	8.5%	7.3%	5.8%	5.0%	5.6%	6.3%	

AUSTRALIA YTD BY SECTOR																
SECTORS	ENROLMENTS								COMMENCEMENTS							
	2015	2016	2017	2018	2019	2020	2021	change 20/21	2015	2016	2017	2018	2019	2020	2021	change 20/21
Higher Education	11,987	13,124	14,292	14,979	15,564	15,144	13,212	-12.8%	4,726	5,396	5,500	5,367	5,694	4,995	3,599	-27.9%
VET	5,787	5,879	6,153	5,255	4,939	5,413	5,734	5.9%	3,527	3,293	3,404	2,480	2,689	2,783	2,830	1.7%
Schools	1,687	1,993	2,715	3,326	4,054	3,939	2,871	-27.1%	661	943	1,367	1,492	1,934	1,573	692	-56.0%
ELICOS	5,989	4,908	3,555	2,780	3,181	2,561	1,103	-56.9%	3,939	3,619	2,503	1,978	2,412	1,592	795	-50.1%
Other (Non-Award)	605	602	873	895	932	889	453	-49.0%	353	379	562	496	587	440	229	-48.0%
Grand Total	26,055	26,506	27,588	27,235	28,670	27,946	23,373		13,206	13,630	13,336	11,813	13,316	11,383	8,145	
yr on yr change	1.7%	4.1%	-1.3%	5.3%	-2.5%	-16.4%			3.2%	-2.2%	-11.4%	12.7%	-14.5%	-28.4%		

WA Top 10 Detailed Fields of Education		
Fields of Study	Enrolments	% of Total
General Primary and Secondary Education Programmes	114	9%
ELICOS	105	9%
Cookery	91	7%
Business and Management, n.f.d.	84	7%
Business Management	75	6%
Management and Commerce, n.f.d.	61	5%
Hospitality Management	59	5%
Natural and Physical Sciences, n.e.c.	39	3%
Management and Commerce, n.e.c.	25	2%
Management and Commerce, n.e.c.	25	2%
Other	555	45%
Total	1233	

Sum of DATA YTD Enrolments																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change in M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	7,443	6,849	6,475	7,041	8,228	8,366	8,561	9,215	9,189	9,616	9,415	7,859	33.6%	-0.1%	-16.5%	5.6%	-5.4%	11.6%
VIC	10,195	9,573	8,580	9,874	11,868	11,619	11,644	11,892	11,644	12,021	11,217	9,068	38.8%	-1.3%	-19.2%	-11.1%	-3.1%	-8.2%
QLD	2,066	1,928	1,846	2,071	2,466	2,333	2,192	2,292	2,328	2,516	2,432	2,006	8.6%	-0.1%	-17.5%	-2.9%	0.2%	-3.1%
SA	1,339	1,208	1,118	1,141	1,205	1,249	1,417	1,588	1,644	1,938	2,136	1,964	8.4%	0.8%	-8.1%	46.7%	-14.8%	72.1%
WA	1,521	1,457	1,332	1,494	1,792	1,850	2,053	1,876	1,583	1,444	1,411	1,233	5.3%	0.2%	-12.6%	-18.9%	-1.8%	-17.5%
TAS	125	112	106	78	80	106	172	273	358	569	639	556	2.4%	0.1%	-13.0%	344.8%	-37.6%	612.8%
NT	62	65	71	76	91	97	87	104	128	179	270	276	1.2%	0.2%	2.2%	345.2%	22.6%	263.2%
ACT	538	519	423	418	478	434	380	348	362	387	426	411	1.8%	0.2%	-3.5%	-23.6%	-22.3%	-1.7%
*Total	23,289	21,711	19,953	22,196	26,231	26,055	26,506	27,588	27,235	28,670	27,946	23,373			-16.4%	0.4%	-4.7%	5.3%

Sum of DATA YTD Commencements																		
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	M/share 2020	Change in M/Share 20/21	% growth 20/21	% growth 10/21	% growth 10/13	% growth 13/2
NSW	3,660	3,080	2,978	3,448	4,176	4,261	4,504	4,331	3,853	4,417	3,773	2,786	34.2%	1.1%	-26.2%	-23.9%	-5.8%	-19.2%
VIC	5,143	4,470	3,990	5,274	6,570	5,856	5,883	5,773	5,070	5,561	4,381	2,906	35.7%	-2.8%	-33.7%	-43.5%	2.5%	-44.9%
QLD	1,146	950	839	1,008	1,263	1,140	1,013	1,100	1,066	1,198	1,026	734	9.0%	0.0%	-28.5%	-36.0%	-12.0%	-27.2%
SA	642	548	484	511	554	596	737	808	742	912	1,001	764	9.4%	0.6%	-23.7%	19.0%	-20.4%	49.5%
WA	762	738	674	892	1,058	1,057	1,161	972	683	666	633	516	6.3%	0.8%	-18.5%	-32.3%	17.1%	-42.2%
TAS	66	39	39	31	36	64	117	136	189	319	254	200	2.5%	0.2%	-21.3%	203.0%	-53.0%	545.2%
NT	35	34	37	36	47	40	36	51	58	86	131	88	1.1%	-0.1%	-32.8%	151.4%	2.9%	144.4%
ACT	261	234	165	195	227	192	179	165	152	157	184	151	1.9%	0.2%	-17.9%	-42.1%	-25.3%	-22.6%
*Total	11,715	10,093	9,207	11,396	13,953	13,206	13,630	13,336	11,813	13,316	11,383	8,145			-28.4%	-30.5%	-2.7%	-28.5%