

STUDENT ENROLMENTS VS COMMENCEMENTS DATA PER SECTOR @ YTD JUL 2020 (NO NAT)

WESTERN AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	1,580	2,181	2,942	3,236	3,744	4,911	4,365	-11.1%	870	1,151	1,488	1,347	1,823	2,353	1,143	-51.4%
VET	1,357	2,107	2,956	3,270	2,865	2,446	3,391	38.6%	813	1,376	1,845	1,651	1,362	1,148	1,723	50.1%
Schools	13	20	16	17	16	17	14	-17.6%	7	7	11	7	9	8	5	-37.5%
ELICOS	367	754	789	396	290	377	155	-58.9%	296	571	441	230	203	218	108	-50.5%
Other (Non-Award)	51	31	12	13	13	33	13	-60.6%	40	19	8	13	8	29	3	-89.7%
Grand Total	3,368	5,093	6,715	6,932	6,928	7,784	7,938		2,026	3,124	3,793	3,248	3,405	3,756	2,982	
yr on yr change		51.2%	31.8%	3.2%	-0.1%	12.4%	2.0%			54.2%	21.4%	-14.4%	4.8%	10.3%	-20.6%	
WA's share of the Australian market	6.7%	8.5%	10.1%	9.1%	7.6%	6.5%	6.1%		7.3%	10.9%	12.8%	9.6%	8.1%	6.9%	6.6%	

AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	23,228	31,439	39,829	50,222	64,782	83,532	76,461	-8.5%	11,754	13,701	16,067	20,860	27,472	33,916	18,883	-44.3%
VET	22,125	23,186	22,450	22,171	22,053	31,323	49,405	57.7%	11,583	11,379	10,885	10,459	11,477	16,792	24,063	43.3%
Schools	167	213	204	205	249	281	241	-14.2%	99	96	95	80	110	117	96	-17.9%
ELICOS	4,760	5,001	3,483	3,390	3,162	4,222	3,223	-23.7%	3,985	3,354	2,313	2,380	2,603	3,184	2,029	-36.3%
Other (Non-Award)	336	336	258	311	407	535	438	-18.1%	230	233	158	214	318	387	266	-31.3%
Grand Total	50,616	60,175	66,224	76,299	90,653	119,893	129,768		27,651	28,763	29,518	33,993	41,980	54,396	45,337	
yr on yr change		18.9%	10.1%	15.2%	18.8%	32.3%	8.2%			4.0%	2.6%	15.2%	23.5%	29.6%	-16.7%	

WA Top 10 Detailed Fields of Education @ YTD JUL 2020

Fields of Study	Enrolments	% of Total
Cookery	1,150	14%
Business Management	615	8%
Information Technology, n.f.d.	449	6%
Engineering and Related Technologies, n.e.c.	376	5%
General Nursing	351	4%
Hospitality Management	350	4%
Automotive Engineering and Technology, n.e.c.	325	4%
Accounting	295	4%
Management and Commerce, n.f.d.	198	2%
Other	3,575	45%
Total	7,938	

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced

their course years earlier

**To increase enrolments, one must first increase commencements.

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

*Australia Totals - does not include NAT figures

NAT- providers that have a single CRICOS registration number across different states/territories

Sum of DATA YTD JUL 2020 Enrolments

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	24,858	18,958	12,823	9,772	8,347	10,859	13,752	15,931	18,946	22,944	29,711	31,538	24.3%	-0.5%	6.1%	26.9%	-60.7%	222.7%
VIC	48,273	39,219	27,429	21,179	19,029	23,302	26,277	28,483	35,024	42,272	56,379	60,452	46.6%	-0.4%	7.2%	25.2%	-56.1%	185.4%
QLD	17,241	15,251	10,782	8,185	6,673	9,227	10,557	10,470	10,234	11,299	14,969	15,341	11.8%	-0.7%	2.5%	-11.0%	-52.5%	87.4%
SA	5,944	5,742	4,280	3,055	2,729	2,906	2,937	3,128	3,390	4,721	7,387	9,636	7.4%	1.3%	30.4%	62.1%	-48.6%	215.4%
WA	6,222	5,914	4,183	3,173	2,650	3,368	5,093	6,715	6,932	6,928	7,784	7,938	6.1%	-0.4%	2.0%	27.6%	-49.0%	150.2%
TAS	200	156	125	102	120	261	633	554	733	1,077	1,820	2,409	1.9%	0.3%	32.4%	1104.5%	-49.0%	2261.8%
NT	129	173	147	131	125	191	248	280	312	342	466	669	0.5%	0.1%	43.6%	418.6%	1.6%	410.7%
ACT	638	601	476	360	327	495	674	663	728	1,070	1,377	1,785	1.4%	0.2%	29.6%	179.8%	-43.6%	395.8%
*Total	103,505	86,014	60,245	45,957	40,000	50,609	60,171	66,224	76,299	90,653	119,893	129,768			8.2%	25.4%	-55.6%	182.4%

Sum of DATA YTD JUL 2020 Commencements

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	10,400	6,138	4,950	3,732	3,536	5,955	6,808	7,068	8,171	10,066	12,680	10,350	22.8%	-0.5%	-18.4%	-0.5%	-64.1%	177.3%
VIC	22,688	12,787	10,305	8,601	8,678	12,312	11,958	12,395	16,424	19,658	25,403	20,536	45.3%	-1.4%	-19.2%	-9.5%	-62.1%	138.8%
QLD	10,044	5,471	4,029	3,294	3,116	5,483	4,704	4,325	3,873	5,095	6,903	5,397	11.9%	-0.8%	-21.8%	-46.3%	-67.2%	63.8%
SA	3,134	1,810	1,290	1,124	1,116	1,313	1,249	1,358	1,464	2,524	3,918	4,072	9.0%	1.8%	3.9%	29.9%	-64.1%	262.3%
WA	3,743	1,921	1,466	1,311	1,254	2,026	3,124	3,793	3,248	3,405	3,756	2,982	6.6%	-0.3%	-20.6%	-20.3%	-65.0%	127.5%
TAS	69	52	47	40	57	185	486	230	405	628	937	990	2.2%	0.5%	5.7%	1334.8%	-42.0%	2375.0%
NT	76	96	69	63	59	106	122	103	111	123	214	276	0.6%	0.2%	29.0%	263.2%	-17.1%	338.1%
ACT	332	199	149	126	134	270	312	246	297	481	585	734	1.6%	0.5%	25.5%	121.1%	-62.0%	482.5%
*Total	50,486	28,474	22,305	18,291	17,950	27,650	28,763	29,518	33,993	41,980	54,396	45,337			-16.7%	-10.2%	-63.8%	147.9%