

STUDENT COMMENCEMENTS VS ENROLMENTS DATA PER SECTOR @ YTD JUL 2020 (NO NAT)

WESTERN AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	3,993	4,029	4,023	4,809	5,228	5,384	4,901	-9.0%	1,464	1,566	1,433	1,964	2,032	2,029	1,649	-18.7%
VET	497	418	363	475	568	501	407	-18.8%	295	252	225	306	295	278	201	-27.7%
Schools	206	220	290	276	316	306	265	-13.4%	100	130	136	127	158	159	104	-34.6%
ELICOS	1,016	1,082	1,016	1,185	1,195	1,090	830	-23.9%	679	732	658	814	767	671	451	-32.8%
Other (Non-Award)	384	411	345	371	341	356	190	-46.6%	273	256	215	259	251	273	111	-59.3%
Grand Total	6,096	6,160	6,037	7,116	7,648	7,637	6,593		2,811	2,936	2,667	3,470	3,503	3,410	2,516	
yr on yr change		1.0%	-2.0%	17.9%	7.5%	-0.1%	-13.7%			4.4%	-9.2%	30.1%	1.0%	-2.7%	-26.2%	
WA's share of the Australian market	4.7%	4.2%	3.6%	3.5%	3.4%	3.4%	3.2%		4.6%	4.2%	3.3%	3.6%	3.5%	3.7%	3.8%	

AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	85,342	92,986	108,351	129,699	148,700	153,337	144,569	-5.7%	35,922	39,227	46,284	55,307	59,957	54,237	41,549	-23.4%
VET	9,893	10,576	10,799	13,099	17,641	19,165	18,595	-3.0%	5,690	5,998	5,756	7,548	8,312	9,909	7,844	-20.8%
Schools	7,553	9,534	11,365	12,842	13,196	11,652	9,102	-21.9%	3,489	4,607	5,159	5,808	5,398	4,230	2,980	-29.6%
ELICOS	19,910	23,818	26,134	28,891	31,571	28,673	19,267	-32.8%	12,321	14,112	15,194	17,673	18,924	16,016	9,268	-42.1%
Other (Non-Award)	6,566	8,875	12,171	16,343	16,023	14,808	11,623	-20.4%	4,296	5,449	7,670	9,087	8,514	7,479	5,112	-31.6%
Grand Total	129,264	145,789	168,820	200,874	227,131	227,435	203,156		61,718	69,393	80,063	95,423	101,105	91,871	66,753	
yr on yr change		12.8%	15.8%	19.0%	13.1%	0.1%	-10.7%			12.4%	15.4%	19.2%	6.0%	-9.1%	-27.3%	

WA Top 10 Detailed Fields of Education @ YTD JUL 2020

Fields of Study	Enrolments	% of Total
Management and Commerce, n.f.d.	972	15%
ELICOS	830	13%
Business and Management, n.f.d.	667	10%
Engineering and Related Technologies, n.f.d.	547	8%
Natural and Physical Sciences, n.e.c.	490	7%
Management and Commerce, n.e.c.	387	6%
General Primary and Secondary Education Programmes	265	4%
Banking and Finance	156	2%
General Education Programmes, n.e.c.	127	2%
Other	2,016	31%
Total	6,593	

Sum of DATA YTD JUL 2020 Enrolments

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	55,077	57,527	53,015	48,251	47,655	50,594	56,051	64,364	75,755	85,478	83,183	77,861	38.3%	1.8%	-6.4%	41.4%	-12.4%	61.4%
VIC	40,852	44,227	40,930	37,827	37,553	41,674	49,371	58,743	69,420	78,259	78,908	67,164	33.1%	-1.6%	-14.9%	64.4%	-7.4%	77.6%
QLD	14,723	17,166	16,820	15,055	14,278	14,861	16,427	18,634	22,568	27,152	28,912	26,309	13.0%	0.2%	-9.0%	78.7%	2.3%	74.8%
SA	10,163	11,236	10,510	9,607	9,050	9,662	10,842	12,052	13,542	13,505	13,546	12,452	6.1%	0.2%	-8.1%	22.5%	-5.5%	29.6%
WA	6,798	7,481	7,249	6,871	6,446	6,096	6,160	6,037	7,116	7,648	7,637	6,593	3.2%	-0.1%	-13.7%	-3.0%	1.1%	-4.0%
TAS	1,422	1,669	1,517	1,516	1,399	1,312	1,417	1,912	3,328	4,058	4,811	4,474	2.2%	0.1%	-7.0%	214.6%	6.6%	195.1%
NT	108	127	113	106	89	117	144	181	210	272	356	444	0.2%	0.1%	24.7%	311.1%	-1.9%	318.9%
ACT	3,157	3,978	4,241	4,273	4,191	4,877	5,368	6,895	8,935	10,759	10,082	7,859	3.9%	-0.6%	-22.0%	148.9%	35.4%	83.9%
*Total	132,300	143,411	134,395	123,506	120,661	129,193	145,780	168,818	200,874	227,131	227,435	203,156			-10.7%	53.6%	-6.6%	64.5%

Sum of DATA YTD JUL 2020 Commencements

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	26,678	26,909	23,316	20,684	22,011	24,271	26,977	31,119	35,614	37,362	31,682	24,041	36.0%	1.5%	-24.1%	-9.9%	-22.5%	16.2%
VIC	19,907	20,014	17,500	15,771	16,731	19,854	22,947	26,656	31,741	34,130	31,618	21,511	32.2%	-2.2%	-32.0%	8.1%	-20.8%	36.4%
QLD	8,365	9,018	8,001	6,782	6,649	7,119	8,237	9,691	12,063	13,477	13,445	10,242	15.3%	0.7%	-23.8%	22.4%	-18.9%	51.0%
SA	4,878	5,022	4,132	3,603	3,616	4,460	5,044	5,468	6,195	5,670	5,656	4,549	6.8%	0.7%	-19.6%	-6.7%	-26.1%	26.3%
WA	3,727	3,591	3,208	3,052	2,963	2,811	2,936	2,667	3,470	3,503	3,410	2,516	3.8%	0.1%	-26.2%	-32.5%	-18.1%	-17.6%
TAS	763	857	658	602	537	600	733	1,106	1,975	1,891	2,164	1,464	2.2%	-0.2%	-32.3%	91.9%	-21.1%	143.2%
NT	63	70	56	56	36	66	75	89	105	123	162	190	0.3%	0.1%	17.3%	201.6%	-11.1%	239.3%
ACT	1,630	1,889	1,819	1,839	1,859	2,486	2,442	3,267	4,260	4,949	3,734	2,240	3.4%	-0.7%	-40.0%	37.4%	12.8%	21.8%
*Total	66,011	67,370	58,690	52,389	54,402	61,667	69,391	80,063	95,423	101,105	91,871	66,753			-27.3%	1.1%	-20.6%	27.4%

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced

their course years earlier

**To increase enrolments, one must first increase commencements.

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

*Australia Totals - does not include NAT figures

NAT- providers that have a single CRICOS registration number across different states/territories