

STUDENT ENROLMENTS VS COMMENCEMENTS DATA PER SECTOR @ YTD JUN 2020 (NO NAT)

WESTERN AUSTRALIA

SECTORS	ENROLMENTS							COMMENCEMENTS								
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	1,235	1,672	2,401	2,688	2,804	4,042	4,160	2.9%	525	641	947	799	884	1,486	950	-36.1%
VET	1,031	1,546	2,437	2,764	2,633	2,165	3,059	-41.3%	487	815	1,326	1,145	1,130	869	1,393	60.3%
Schools	9	18	15	16	16	15	14	-6.7%	3	5	10	6	9	6	5	-16.7%
ELICOS	343	653	743	376	279	367	146	-60.2%	272	470	395	210	192	208	99	-52.4%
Other (Non-Award)	46	22	9	9	11	23	13	-43.5%	35	10	5	9	6	19	3	-84.2%
Grand Total	2,664	3,911	5,605	5,853	5,743	6,612	7,392		1,322	1,941	2,663	2,169	2,221	2,588	2,450	
yr on yr change		46.8%	43.3%	4.4%	-1.9%	15.1%	11.8%			46.8%	38.2%	-19.2%	2.4%	16.5%	-5.3%	
WA's share of the Australian market	6.4%	7.7%	9.9%	9.1%	7.7%	6.4%	6.0%		7.0%	9.9%	13.4%	10.0%	8.5%	6.9%	6.3%	

AUSTRALIA

SECTORS	ENROLMENTS							COMMENCEMENTS								
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	18,640	25,806	33,060	40,831	51,778	71,058	74,363	4.7%	7,166	8,067	9,298	11,468	14,468	21,439	16,927	-21.0%
VET	18,706	20,063	20,015	19,667	19,594	27,163	44,955	65.5%	8,164	8,255	8,450	7,955	9,018	12,635	19,637	55.4%
Schools	147	203	192	193	231	259	237	-8.5%	79	86	83	68	92	95	91	-4.2%
ELICOS	4,121	4,651	3,279	3,111	2,804	3,853	3,028	-21.4%	3,346	3,004	2,109	2,101	2,245	2,815	1,834	-34.8%
Other (Non-Award)	292	292	216	237	324	405	396	-2.2%	186	189	116	140	235	257	226	-12.1%
Grand Total	41,906	51,015	56,762	64,039	74,731	102,738	122,979		18,941	19,601	20,056	21,732	26,058	37,241	38,715	
yr on yr change		21.7%	11.3%	12.8%	16.7%	37.5%	19.7%			3.5%	2.3%	8.4%	19.9%	42.9%	4.0%	

WA Top 10 Detailed Fields of Education @ YTD JUN 2020

Fields of Study	Enrolments	% of Total
Cookery	1,074	15%
Business Management	586	8%
Information Technology, n.f.d.	419	6%
Engineering and Related Technologies, n.e.c.	368	5%
General Nursing	325	4%
Automotive Engineering and Technology, n.e.c.	301	4%
Hospitality Management	290	4%
Accounting	286	4%
Policy Studies	196	3%
Other	3,309	45%
Total	7,392	

Enrolments -new students starting a course plus continuing students still enrolled who may have commenced

their course years earlier

**To increase enrolments, one must first increase commencements.

Commencements -new students starting a course (Good indicator of current activity & trends in a market)

*Australia Totals - does not include NAT figures

NAT- providers that have a single CRICOS registration number across different states/territories

Sum of DATA YTD JUN 2020 Enrolments

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	21,913	17,405	11,773	8,806	7,283	9,024	11,550	13,629	16,019	19,172	25,992	29,880	24.3%	-1.0%	15.0%	36.4%	-59.8%	239.3%
VIC	42,414	35,979	25,249	19,285	16,536	19,294	22,466	24,383	28,936	34,514	48,207	57,575	46.8%	-0.1%	19.4%	35.7%	-54.5%	198.5%
QLD	14,106	14,012	10,011	7,506	5,740	7,619	9,222	9,104	8,968	9,503	12,740	14,388	11.7%	-0.7%	12.9%	2.0%	-46.8%	91.7%
SA	5,058	5,392	3,992	2,870	2,482	2,575	2,590	2,759	2,906	3,760	6,035	9,186	7.5%	1.6%	52.2%	81.6%	-43.3%	220.1%
WA	4,892	5,368	3,811	2,798	2,237	2,664	3,911	5,605	5,853	5,743	6,612	7,392	6.0%	-0.4%	11.8%	51.1%	-42.8%	164.2%
TAS	172	143	108	93	102	176	493	477	507	821	1,567	2,327	1.9%	0.4%	48.5%	125.9%	-45.9%	2402.2%
NT	89	127	113	103	100	136	196	249	267	285	373	611	0.5%	0.1%	63.8%	586.5%	15.7%	493.2%
ACT	455	561	440	328	288	411	583	556	583	933	1,212	1,620	1.3%	0.1%	33.7%	256.0%	-27.9%	393.9%
*Total	89,099	78,987	55,497	41,789	34,768	41,899	51,011	56,762	64,039	74,731	102,738	122,979			19.7%	38.0%	-53.1%	194.3%

Sum of DATA YTD JUN 2020 Commencements

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	7,455	4,585	3,900	2,766	2,472	4,120	4,605	4,767	5,248	6,295	8,959	8,690	22.4%	-1.6%	-3.0%	16.6%	-62.9%	214.2%
VIC	16,829	9,547	8,125	6,707	6,185	8,305	8,148	8,294	10,332	11,896	17,231	17,733	45.8%	-0.5%	2.9%	5.4%	-60.1%	164.4%
QLD	6,909	4,232	3,258	2,615	2,183	3,874	3,368	2,960	2,609	3,304	4,673	4,493	11.6%	-0.9%	-3.9%	-35.0%	-62.2%	71.8%
SA	2,248	1,460	1,002	939	869	982	902	989	979	1,562	2,568	3,652	9.4%	2.5%	42.2%	62.5%	-58.2%	288.9%
WA	2,413	1,375	1,094	936	841	1,322	1,941	2,683	2,169	2,221	2,588	2,450	6.3%	-0.6%	-5.3%	1.5%	-61.2%	161.8%
TAS	41	39	30	31	39	100	346	153	178	371	682	902	2.3%	0.5%	32.3%	2100.0%	-24.4%	2809.7%
NT	36	50	35	35	34	51	70	72	66	66	120	215	0.6%	0.2%	79.2%	497.2%	-2.8%	514.3%
ACT	149	159	113	94	95	186	221	138	151	343	420	580	1.5%	0.4%	38.1%	289.3%	-36.9%	517.0%
*Total	36,080	21,447	17,557	14,123	12,718	18,940	19,601	20,056	21,732	26,058	37,241	38,715			4.0%	7.3%	-60.9%	174.1%