



## WA vs Aus.

### STUDENT ENROLMENTS VS COMMENCEMENTS PER SECTOR @ YTD JUN 2020 (NO NAT)

studyperth

#### WESTERN AUSTRALIA

| SECTORS                             | ENROLMENTS    |               |               |               |               |               |               |              |               | COMMENCEMENTS |               |               |               |               |               |              |  |
|-------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|--|
|                                     | 2014          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020          | change 19/20 | 2014          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020          | change 19/20 |  |
| Higher Education                    | 15,149        | 15,386        | 16,657        | 17,563        | 17,974        | 20,218        | 21,149        | 4.6%         | 4,367         | 4,422         | 5,208         | 5,042         | 4,918         | 6,089         | 5,378         | -11.7%       |  |
| VET                                 | 8,615         | 10,174        | 11,772        | 13,159        | 12,552        | 10,672        | 12,264        | 14.9%        | 4,789         | 5,390         | 6,103         | 6,179         | 5,467         | 4,645         | 5,542         | 19.3%        |  |
| Schools                             | 748           | 716           | 743           | 701           | 757           | 770           | 723           | -6.1%        | 304           | 317           | 311           | 271           | 334           | 364           | 317           | -12.9%       |  |
| ELICOS                              | 6,622         | 7,530         | 8,639         | 6,925         | 5,476         | 6,061         | 5,307         | -12.4%       | 4,356         | 4,869         | 5,143         | 4,145         | 3,253         | 3,633         | 2,896         | -20.3%       |  |
| Other (Non-Award)                   | 1,581         | 1,642         | 1,759         | 1,529         | 1,499         | 1,435         | 1,253         | -12.7%       | 1,178         | 1,139         | 1,262         | 1,145         | 1,116         | 1,066         | 913           | -14.4%       |  |
| <b>Grand Total</b>                  | <b>32,715</b> | <b>35,448</b> | <b>39,570</b> | <b>39,877</b> | <b>38,258</b> | <b>39,156</b> | <b>40,696</b> |              | <b>14,994</b> | <b>16,137</b> | <b>18,027</b> | <b>16,782</b> | <b>15,088</b> | <b>15,797</b> | <b>15,046</b> |              |  |
| yr on yr change                     |               | 8.4%          | 11.6%         | 0.8%          | -4.1%         | 2.3%          | 3.9%          |              | 7.6%          | 11.7%         | -6.9%         | -10.1%        | 4.7%          | -4.8%         |               |              |  |
| WA's share of the Australian market | 7.8%          | 7.7%          | 7.7%          | 6.9%          | 6.0%          | 5.5%          | 5.6%          |              | 8.1%          | 8.2%          | 8.4%          | 7.1%          | 6.1%          | 5.9%          | 6.1%          |              |  |

#### AUSTRALIA

| SECTORS            | ENROLMENTS     |                |                |                |                |                |                |              |                | COMMENCEMENTS  |                |                |                |                |                |              |  |
|--------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|--------------|--|
|                    | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | change 19/20 | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | change 19/20 |  |
| Higher Education   | 203,790        | 221,270        | 248,094        | 284,015        | 323,459        | 363,973        | 367,224        | 0.9%         | 63,851         | 66,395         | 73,762         | 83,618         | 90,887         | 100,475        | 87,004         | -13.4%       |  |
| VET                | 100,181        | 114,481        | 128,863        | 148,556        | 169,928        | 196,111        | 229,857        | 17.2%        | 49,928         | 54,845         | 60,550         | 68,102         | 73,403         | 83,177         | 90,870         | 9.2%         |  |
| Schools            | 14,141         | 15,807         | 18,280         | 20,410         | 22,117         | 21,416         | 19,685         | -8.1%        | 5,370          | 6,299          | 7,386          | 8,150          | 8,451          | 7,815          | 7,398          | -5.3%        |  |
| ELICOS             | 81,385         | 86,864         | 90,681         | 95,163         | 94,826         | 96,174         | 81,416         | -15.3%       | 51,594         | 53,264         | 54,963         | 57,640         | 56,436         | 56,984         | 43,292         | -24.0%       |  |
| Other (Non-Award)  | 21,080         | 24,222         | 27,506         | 32,782         | 32,547         | 31,061         | 27,992         | -9.9%        | 14,912         | 15,666         | 18,236         | 19,834         | 19,741         | 18,580         | 16,327         | -12.1%       |  |
| <b>Grand Total</b> | <b>420,577</b> | <b>462,644</b> | <b>513,424</b> | <b>580,926</b> | <b>642,877</b> | <b>708,735</b> | <b>726,174</b> |              | <b>185,655</b> | <b>196,469</b> | <b>214,897</b> | <b>237,344</b> | <b>248,918</b> | <b>267,031</b> | <b>244,891</b> |              |  |
| yr on yr change    |                | 10.0%          | 11.0%          | 13.1%          | 10.7%          | 10.2%          | 2.5%           |              | 5.8%           | 9.4%           | 10.4%          | 4.9%           | 7.3%           | -8.3%          |                |              |  |

| Fields of Study                              | Enrolments    | % of Total |
|--|---------------|------------|
| ELICOS                                       | 5,307         | 13%        |
| Cookery                                      | 2,645         | 6%         |
| Business Management                          | 2,480         | 6%         |
| Business and Management, n.f.d.              | 1,843         | 5%         |
| Management and Commerce, n.f.d.              | 1,655         | 4%         |
| General Nursing                              | 1,298         | 3%         |
| Hospitality Management                       | 1,240         | 3%         |
| Engineering and Related Technologies, n.f.d. | 1,211         | 3%         |
| Natural and Physical Sciences, n.e.c.        | 928           | 2%         |
| Other  | 20,963        | 52%        |
| <b>Total</b>                                 | <b>40,696</b> |            |

| State         | 2009           | 2010           | 2011           | 2012           | 2013           | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | M/share 2020 | Change in M/Share 19/20 | % growth 19/20 | % growth 09/20 | % growth 09/12 | % growth 12/20 |
|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|--------------|-------------------------|----------------|----------------|----------------|----------------|
| NSW           | 176,454        | 173,648        | 156,932        | 143,417        | 139,994        | 154,491        | 171,036        | 191,097        | 219,214        | 246,058        | 271,091        | 274,496        | 37.8%        | -0.4%                   | 1.3%           | 55.6%          | -18.7%         | 91.4%          |
| VIC           | 143,666        | 142,775        | 125,527        | 113,461        | 111,485        | 126,617        | 142,630        | 161,000        | 185,329        | 207,290        | 231,185        | 237,119        | 32.7%        | 0.0%                    | 2.6%           | 65.1%          | -21.0%         | 109.0%         |
| QLD           | 72,571         | 76,393         | 69,189         | 63,174         | 61,078         | 68,846         | 73,431         | 78,399         | 88,374         | 96,845         | 105,492        | 105,081        | 14.5%        | -0.4%                   | -0.4%          | 44.8%          | -12.9%         | 66.3%          |
| SA            | 25,336         | 27,614         | 25,031         | 22,556         | 21,826         | 23,398         | 24,599         | 26,323         | 27,560         | 29,311         | 32,926         | 37,581         | 5.2%         | 0.5%                    | 14.1%          | 48.3%          | -11.0%         | 66.6%          |
| WA            | 36,301         | 38,193         | 34,554         | 31,366         | 30,494         | 32,715         | 35,448         | 39,570         | 39,877         | 38,258         | 39,156         | 40,696         | 5.6%         | 0.1%                    | 3.9%           | 12.1%          | -13.6%         | 29.7%          |
| TAS           | 4,062          | 4,186          | 3,912          | 3,865          | 3,785          | 3,530          | 4,194          | 4,708          | 6,309          | 8,119          | 11,315         | 13,379         | 1.8%         | 0.2%                    | 18.2%          | 229.4%         | -4.8%          | 246.2%         |
| NT            | 679            | 900            | 936            | 1,034          | 1,157          | 1,334          | 1,621          | 1,814          | 2,001          | 2,096          | 2,603          | 3,866          | 0.5%         | 0.2%                    | 48.5%          | 469.4%         | 52.3%          | 273.9%         |
| ACT           | 7,369          | 9,000          | 9,103          | 8,712          | 8,365          | 9,176          | 9,590          | 10,502         | 12,261         | 14,900         | 14,967         | 13,956         | 1.9%         | -0.2%                   | -6.8%          | 89.4%          | 18.2%          | 60.2%          |
| <b>*Total</b> | <b>466,428</b> | <b>472,709</b> | <b>425,184</b> | <b>387,585</b> | <b>378,184</b> | <b>420,107</b> | <b>462,549</b> | <b>513,413</b> | <b>580,925</b> | <b>642,877</b> | <b>708,735</b> | <b>726,174</b> |              |                         | <b>2.5%</b>    | <b>55.7%</b>   | <b>-16.9%</b>  | <b>87.4%</b>   |

| State         | 2009           | 2010           | 2011           | 2012           | 2013           | 2014           | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | M/share 2020 | Change in M/Share 19/20 | % growth 19/20 | % growth 09/20 | % growth 09/12 | % growth 12/20 |
|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|--------------|-------------------------|----------------|----------------|----------------|----------------|
| NSW           | 73,088         | 70,127         | 64,752         | 57,711         | 58,774         | 69,224         | 74,586         | 81,857         | 89,761         | 94,331         | 100,321        | 90,189         | 36.8%        | -0.7%                   | -10.1%         | 23.4%          | -21.0%         | 56.3%          |
| VIC           | 59,111         | 50,346         | 46,279         | 41,951         | 43,548         | 54,330         | 57,445         | 63,812         | 73,282         | 77,891         | 84,833         | 77,445         | 31.6%        | -0.1%                   | -8.7%          | 31.0%          | -29.0%         | 84.6%          |
| QLD           | 36,405         | 33,055         | 29,131         | 27,001         | 26,716         | 32,275         | 32,986         | 34,819         | 39,295         | 41,632         | 43,658         | 38,718         | 15.8%        | -0.5%                   | -11.3%         | 6.4%           | -25.8%         | 43.4%          |
| SA            | 10,608         | 9,995          | 8,580          | 7,815          | 7,885          | 9,229          | 9,552          | 10,163         | 10,509         | 10,914         | 12,462         | 13,664         | 5.6%         | 0.9%                    | 9.6%           | 28.8%          | -26.3%         | 74.8%          |
| WA            | 16,049         | 14,335         | 13,120         | 12,204         | 13,220         | 14,994         | 16,137         | 18,027         | 16,782         | 15,088         | 15,797         | 15,046         | 6.1%         | 0.2%                    | -4.8%          | -6.2%          | -24.0%         | 23.3%          |
| TAS           | 1,757          | 1,681          | 1,444          | 1,367          | 1,256          | 1,252          | 1,846          | 1,968          | 2,656          | 3,024          | 4,509          | 4,494          | 1.8%         | 0.1%                    | -0.3%          | 155.8%         | -22.2%         | 228.7%         |
| NT            | 308            | 378            | 352            | 390            | 404            | 464            | 544            | 579            | 614            | 579            | 891            | 1,507          | 0.6%         | 0.3%                    | 69.1%          | 389.3%         | 26.6%          | 286.4%         |
| ACT           | 3,045          | 3,571          | 3,379          | 3,039          | 2,928          | 3,655          | 3,371          | 3,672          | 4,445          | 5,459          | 4,560          | 3,828          | 1.6%         | -0.1%                   | -16.1%         | 25.7%          | -0.2%          | 26.0%          |
| <b>*Total</b> | <b>200,371</b> | <b>183,488</b> | <b>167,037</b> | <b>151,478</b> | <b>154,731</b> | <b>185,423</b> | <b>196,467</b> | <b>214,897</b> | <b>237,344</b> | <b>248,918</b> | <b>267,031</b> | <b>244,891</b> |              |                         | <b>-8.3%</b>   | <b>22.2%</b>   | <b>-24.4%</b>  | <b>61.7%</b>   |

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced their course years earlier  
 \*\*To increase enrolments, one must first increase commencements.  
 Commencements - new students starting a course (Good indicator of current activity & trends in a market)  
 \*Australia Totals - does not include NAT figures  
 NAT- providers that have a single CRICOS registration number across different states/territories