

STUDENT COMMENCEMENTS VS ENROLMENTS DATA PER SECTOR @ YTD OCT 2020 (NO NAT)

WESTERN AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	4,144	4,173	4,531	4,936	5,320	5,484	5,001	-8.8%	1,615	1,710	1,941	2,092	2,125	2,132	1,765	-17.2%
VET	553	452	428	556	648	564	489	-13.3%	351	286	291	387	375	341	282	-17.3%
Schools	226	237	305	296	325	319	265	-16.9%	120	147	151	147	167	172	104	-39.5%
ELICOS	1,345	1,453	1,406	1,573	1,617	1,458	1,004	-31.1%	1,008	1,103	1,048	1,202	1,189	1,039	626	-39.7%
Other (Non-Award)	420	431	393	388	358	384	199	-48.2%	309	276	263	276	268	300	120	-60.0%
Grand Total	6,688	6,746	7,063	7,749	8,268	8,209	6,958		3,403	3,522	3,694	4,104	4,124	3,984	2,897	
yr on yr change		0.9%	4.7%	9.7%	6.7%	-0.7%	-15.2%			3.5%	4.9%	11.1%	0.5%	-3.4%	-27.3%	
WA's share of the Australian market	4.6%	4.1%	3.7%	3.5%	3.3%	3.2%	3.1%		4.3%	4.0%	3.7%	3.5%	3.4%	3.4%	3.3%	

AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	88,432	96,038	111,741	132,756	151,705	163,536	159,003	-2.8%	39,014	42,279	49,672	58,369	62,962	64,438	55,465	-13.9%
VET	12,125	12,657	13,124	15,998	20,881	22,567	20,846	-7.6%	7,924	8,079	8,083	10,447	11,552	13,312	10,084	-24.2%
Schools	8,316	10,221	12,010	13,470	13,581	11,941	9,167	-23.2%	4,253	5,296	5,804	6,438	5,784	4,521	3,058	-32.4%
ELICOS	28,981	34,059	36,859	40,357	42,743	37,968	22,757	-40.1%	21,392	24,353	25,919	29,139	30,097	25,311	12,764	-49.6%
Other (Non-Award)	8,106	10,816	15,216	19,328	18,992	17,670	13,150	-25.6%	5,836	7,391	10,716	12,071	11,483	10,539	6,614	-37.2%
Grand Total	145,960	163,791	188,950	221,909	247,902	253,682	224,923		78,419	87,398	100,194	116,464	121,878	118,121	87,985	
yr on yr change		12.2%	15.4%	17.4%	11.7%	2.3%	-11.3%			11.5%	14.6%	16.2%	4.6%	-3.1%	-25.5%	

WA Top 10 Detailed Fields of Education @ YTD OCT 2020

Fields of Study	Enrolments	% of Total
ELICOS	1,004	14%
Management and Commerce, n.f.d.	980	14%
Business and Management, n.f.d.	673	10%
Engineering and Related Technologies, n.f.d.	576	8%
Natural and Physical Sciences, n.e.c.	492	7%
Management and Commerce, n.e.c.	389	6%
General Primary and Secondary Education Programmes	265	4%
Banking and Finance	158	2%
General Education Programmes, n.e.c.	139	2%
Other	2,126	31%
Total	6,958	

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced

their course years earlier

**To increase enrolments, one must first increase commencements.

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

*Australia Totals - does not include NAT figures

NAT- providers that have a single CRICOS registration number across different states/territories

Sum of DATA YTD OCT 2020 Enrolments

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	61,463	62,711	58,174	53,334	53,152	57,111	63,181	71,850	83,569	93,819	98,323	90,975	40.4%	1.7%	-7.5%	48.0%	-13.2%	70.6%
VIC	45,637	47,836	44,560	41,388	41,573	46,894	55,362	65,016	76,526	84,895	84,782	72,561	32.3%	-1.2%	-14.4%	59.0%	-9.3%	75.3%
QLD	16,756	18,961	18,401	16,701	16,107	17,027	18,619	21,576	25,717	30,122	31,697	28,124	12.5%	0.0%	-11.3%	67.8%	-0.3%	68.4%
SA	11,413	12,146	11,352	10,490	10,084	11,131	12,246	13,564	14,866	14,618	14,785	13,116	5.8%	0.0%	-11.3%	14.9%	-8.1%	25.0%
WA	7,477	8,166	7,973	7,449	6,992	6,688	6,746	7,063	7,749	8,268	8,209	6,958	3.1%	-0.1%	-15.2%	-6.9%	-0.4%	-6.6%
TAS	1,691	1,859	1,670	1,629	1,504	1,421	1,556	2,175	3,553	4,493	5,218	4,720	2.1%	0.0%	-9.5%	179.1%	-3.7%	189.7%
NT	125	131	119	114	90	123	154	187	219	283	368	445	0.2%	0.1%	20.9%	256.0%	-8.8%	290.4%
ACT	3,537	4,396	4,712	4,768	4,735	5,491	5,918	7,517	9,710	11,404	10,300	8,024	3.6%	-0.5%	-22.1%	126.9%	34.8%	68.3%
*Total	148,099	156,206	146,963	135,887	134,263	145,960	163,791	188,950	221,909	247,902	253,682	224,923			-11.3%	51.9%	-8.2%	65.5%

Sum of DATA YTD OCT 2020 Commencements

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	33,067	32,095	28,479	25,769	27,508	30,792	34,110	38,609	43,432	45,700	46,816	36,460	41.4%	1.8%	-22.1%	10.3%	-22.1%	41.5%
VIC	24,693	23,624	21,130	19,332	20,750	25,075	28,937	32,926	38,847	40,767	37,496	26,950	30.6%	-1.1%	-28.1%	9.1%	-21.7%	39.4%
QLD	10,399	10,813	9,582	8,428	8,478	9,286	10,431	12,634	15,214	16,449	16,231	12,102	13.8%	0.0%	-25.4%	16.4%	-19.0%	43.6%
SA	6,131	5,933	4,974	4,486	4,650	5,928	6,447	6,977	7,518	6,782	6,895	5,235	5.9%	0.1%	-24.1%	-14.6%	-26.8%	16.7%
WA	4,410	4,279	3,935	3,631	3,510	3,403	3,522	3,694	4,104	4,124	3,984	2,897	3.3%	-0.1%	-27.3%	-34.3%	-17.7%	-20.2%
TAS	1,032	1,047	811	715	642	709	872	1,370	2,200	2,326	2,572	1,712	1.9%	-0.2%	-33.4%	65.9%	-30.7%	139.4%
NT	80	74	62	64	37	72	85	95	114	134	174	194	0.2%	0.1%	11.5%	142.5%	-20.0%	203.1%
ACT	2,010	2,307	2,290	2,334	2,403	3,100	2,992	3,889	5,035	5,596	3,953	2,435	2.8%	-0.6%	-38.4%	21.1%	16.1%	4.3%
*Total	81,822	80,172	71,265	64,771	67,990	78,419	87,398	100,194	116,464	121,878	118,121	87,985			-25.5%	7.5%	-20.8%	35.8%