

STUDENT ENROLMENTS VS COMMENCEMENTS DATA PER SECTOR @ YTD OCT 2020 (NO NAT)

WESTERN AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	1,628	2,228	3,061	3,303	3,867	5,005	4,460	-10.9%	918	1,198	1,608	1,415	1,945	2,447	1,232	-49.7%
VET	1,625	2,499	3,548	3,753	3,276	3,080	4,230	37.3%	1,081	1,769	2,437	2,134	1,773	1,784	2,562	43.6%
Schools	17	20	16	18	17	18	13	-27.8%	11	7	11	8	10	9	4	-55.6%
ELICOS	550	1,018	978	516	415	466	192	-58.8%	479	835	630	350	328	307	145	-52.8%
Other (Non-Award)	58	32	12	14	15	36	23	-36.1%	47	20	8	14	10	32	13	-59.4%
Grand Total	3,878	5,797	7,615	7,604	7,590	8,605	8,918		2,536	3,829	4,694	3,921	4,066	4,579	3,956	
yr on yr change		49.5%	31.4%	-0.1%	-0.2%	13.4%	3.6%			51.0%	22.6%	-16.5%	3.7%	12.6%	-13.6%	
WA's share of the Australian market	6.6%	8.6%	10.3%	9.1%	7.5%	6.4%	6.2%		7.1%	10.6%	12.6%	9.6%	7.8%	6.6%	6.7%	

AUSTRALIA

SECTORS	ENROLMENTS								COMMENCEMENTS							
	2014	2015	2016	2017	2018	2019	2020	change 19/20	2014	2015	2016	2017	2018	2019	2020	change 19/20
Higher Education	24,671	33,043	42,277	52,161	68,002	87,215	78,237	-10.3%	13,197	15,305	18,516	22,800	30,691	37,599	20,810	-44.7%
VET	26,478	27,001	26,147	25,953	27,283	40,744	60,212	47.8%	15,936	15,195	14,582	14,241	16,707	26,212	34,835	32.9%
Schools	190	222	216	229	267	296	248	-16.2%	122	105	107	104	128	132	103	-22.0%
ELICOS	6,947	6,745	4,895	4,568	4,817	6,260	3,831	-38.8%	6,172	5,098	3,725	3,558	4,258	5,222	2,638	-49.5%
Other (Non-Award)	393	393	330	372	493	617	483	-21.7%	287	290	230	275	404	469	313	-33.3%
Grand Total	58,679	67,404	73,865	83,283	100,862	135,132	143,011		35,714	35,993	37,160	40,978	52,188	69,634	58,699	
yr on yr change		14.9%	9.6%	12.8%	21.1%	34.0%	5.8%			0.8%	3.2%	10.3%	27.4%	33.4%	-15.7%	

WA Top 10 Detailed Fields of Education @ YTD OCT 2020

Fields of Study	Enrolments	% of Total
Cookery	1,435	16%
Business Management	720	8%
Hospitality Management	481	5%
Information Technology, n.f.d.	441	5%
Automotive Engineering and Technology, n.e.c.	396	4%
Engineering and Related Technologies, n.e.c.	387	4%
General Nursing	357	4%
Accounting	296	3%
Management and Commerce, n.f.d.	207	2%
Other	3,921	44%
Total	8,918	

Enrolments - new students starting a course plus continuing students still enrolled who may have commenced

their course years earlier

**To increase enrolments, one must first increase commencements.

Commencements - new students starting a course (Good indicator of current activity & trends in a market)

*Australia Totals - does not include NAT figures

NAT- providers that have a single CRICOS registration number across different states/territories

Sum of DATA YTD OCT 2020 Enrolments

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	27,154	21,016	14,396	10,644	9,514	12,672	15,490	17,688	20,637	25,679	33,780	34,687	24.3%	-0.7%	2.7%	27.7%	-60.8%	225.9%
VIC	54,611	43,766	31,240	23,801	21,832	26,763	29,301	32,243	38,315	46,627	63,164	66,508	46.5%	-0.2%	5.3%	21.8%	-56.4%	179.4%
QLD	19,673	17,228	12,538	9,152	7,666	10,934	11,860	11,359	11,082	12,873	16,637	16,760	11.7%	-0.6%	0.7%	-14.8%	-53.5%	83.1%
SA	6,798	6,404	4,914	3,426	3,119	3,246	3,307	3,404	3,751	5,311	8,598	10,750	7.5%	1.2%	25.0%	58.1%	-49.6%	213.8%
WA	7,110	6,465	4,775	3,490	2,967	3,878	5,797	7,615	7,604	7,590	8,605	8,918	6.2%	-0.1%	3.6%	25.4%	-50.9%	155.5%
TAS	215	160	131	117	133	342	674	582	768	1,236	2,218	2,651	1.9%	0.2%	19.5%	1133.0%	-45.6%	2165.8%
NT	150	180	149	135	128	197	249	285	319	351	510	702	0.5%	0.1%	37.6%	368.0%	-10.0%	420.0%
ACT	656	629	513	395	373	639	722	689	807	1,195	1,620	2,035	1.4%	0.2%	25.6%	210.2%	-39.8%	415.2%
*Total	116,367	95,848	68,658	51,163	45,743	58,679	67,404	73,865	83,283	100,862	135,132	143,011			5.8%	22.9%	-56.0%	179.5%

Sum of DATA YTD OCT 2020 Commencements

State	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	M/share 2020	Change in M/Share 19/20	% growth 19/20	% growth 09/20	% growth 09/12	% growth 12/20
NSW	12,697	8,196	6,522	4,604	4,703	7,768	8,547	8,826	9,862	12,801	16,757	13,587	23.1%	-0.9%	-18.9%	7.0%	-63.7%	195.1%
VIC	29,026	17,334	14,116	11,222	11,481	15,773	14,982	16,154	19,715	24,015	32,190	26,660	45.4%	-0.8%	-17.2%	-8.2%	-61.3%	137.6%
QLD	12,476	7,448	5,785	4,262	4,109	7,190	6,007	5,215	4,722	6,669	8,566	6,818	11.6%	-0.7%	-20.4%	-45.4%	-65.8%	60.0%
SA	3,988	2,472	1,924	1,495	1,506	1,653	1,618	1,633	1,824	3,111	5,121	5,158	8.8%	1.4%	0.7%	29.3%	-62.5%	245.0%
WA	4,631	2,472	2,058	1,628	1,571	2,536	3,829	4,694	3,921	4,066	4,579	3,956	6.7%	0.2%	-13.6%	-14.6%	-64.8%	143.0%
TAS	84	56	53	55	70	266	527	258	440	788	1,335	1,231	2.1%	0.2%	-7.8%	1365.5%	-34.5%	2138.2%
NT	97	103	71	67	62	112	123	108	118	132	258	310	0.5%	0.2%	20.2%	219.6%	-30.9%	362.7%
ACT	350	227	186	161	180	414	360	272	376	606	828	979	1.7%	0.5%	18.2%	179.7%	-54.0%	508.1%
*Total	63,349	38,308	30,717	23,495	23,687	35,714	35,993	37,160	40,978	52,188	69,634	58,699			-15.7%	-7.3%	-62.9%	149.8%